

**Therapy Report – Initial Report**

Therapist must complete and submit this form to the licensee's Compliance Case Manager via email or mail.

Patient Name: \_\_\_\_\_ License #: \_\_\_\_\_

Therapist's Name: \_\_\_\_\_ License #: \_\_\_\_\_

Therapist's Address: \_\_\_\_\_

Therapist's Office Phone #: \_\_\_\_\_

Have you read the conditions of the patient's Board Order? \_\_\_\_\_ yes \_\_\_\_\_ no  
If no, please read it before submitting this document.

Date of initial evaluation: \_\_\_\_\_

Current medications:

Diagnosis (DSM-5):

Treatment Goals:

Recommended frequency of treatment:

To your knowledge, is the patient currently practicing? \_\_\_\_\_ yes \_\_\_\_\_ no

In your opinion, is the patient safe to practice? \_\_\_\_\_ yes \_\_\_\_\_ no

Additional concerns/comments:

\_\_\_\_\_  
**Therapist's Signature**

\_\_\_\_\_  
**Date**